

## **CHARITABLE GIVING PROGRAM**

NHTrust is committed to supporting its local community through our Charitable Giving Program, in which funds are set aside to provide support to worthwhile, nonprofit and civic organizations. Completed Requests are carefully evaluated and considered by our Charitable Giving Committee. A minimum of 2 months prior to the deadline is needed to evaluate and process incoming requests. The Charitable Giving Committee meets once a month.

### **Guidelines for Donation and Grant Requests:**

With the growing need in our communities for charitable dollars, NHTrust has determined the following will be the areas in which our contributions will be targeted to create the largest impact with a limited budget:

- Programs that support youth education including financial literacy
- Health and social service programs affecting the youth and elderly in our local community assisting low to moderate income citizens
- Programs that will make a positive impact enhancing business and economic development

Under no circumstances does NHTrust contribute to political parties, candidates, or fundraising events, or any organization that discriminates on the basis of gender, identity, religion, race, age, ethnicity, marital status, or sexual orientation.

### **Procedure for Submitting Request:**

Complete the attached Donation Request Form and the required documentation 2 months prior to the deadline is needed.

- Include copy of 501C(3) Non-Profit Status Form
- Include copy of Taxpayer Identification Number (W-9 Form)
- Include brief cover letter on organizational letterhead, providing all relevant information not included in the Donation Request Form, including Mission Statement
- Include Sponsorship levels and ad specification materials, if applicable A completed Request

### Package can be submitted in writing to:

NHTrust Charitable Contributions Committee Attention: Debbie Irwin, VP Marketing Officer 89 N. Main Street Concord, NH 03301 Email: dirwin@nhtrust.com

Not FDIC Insured	Not Bank Guaranteed	May Lose Value
Not a Bank Deposit	Not Insured by Any Federal Government Agency	

Meeting with NHTrust is without obligation or cost.

# NHTrust FINANCIAL ADVISORS

## **DONATION REQUEST FORM**

Date of Request:			
Organization Name:			
Mailing:			
Address:			
Phone:	Email:	Contact:	
Required Documentation	on: Taxpayer Identification Nun	nber (W-9 Form); Copy of 501C	(3) Status Form
ls this organization a 501C(3)	nonprofit agency?		
ls this organization a member	of United Way?		
What is the organization's prir	nary mission?		
Amount Requested:	Check m	nade payable to:	
Detailed description of how fu	nds will be used:		
·			
How does this organization or	this event help low-to-moderate income	e groups?	
		9.00por	

### The funds will be used to benefit the following: (check all that apply)

Affordable Housing: low/moderate income	Health Care
Child Care	Revitalization of a low/moderate income area
Economic Development	LMI Youth Program
Elderly Services	Veteran Programs/Assistance
Financial Education	Food Insecurity
	Other

### What area with the funds benefit? (City, State)\_\_\_\_\_

Signature of Person making request: \_\_\_\_\_

#### NHTrust | 603.223.2712 | 89 North Main Street, Concord, NH 03301 | NHTrust.com

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